

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR **2009**
STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT TWO (2) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SEMIRARA MINING CORPORATION		DATE REGISTERED: February 26, 1980
BUSINESS/TRADE NAME: N/A		FISCAL YEAR END: December 31
SEC REGISTRATION NUMBER: 91447----		CORPORATE TAX 000-190-324-000
DATE OF ANNUAL MEETING PER BY-LAWS: First Monday of May of each year.		WEBSITE/URL ADDRESS: www.semiraramining.com
ACTUAL DATE OF ANNUAL MEETING: May 4, 2009		E-MAIL ADDRESS: N/A
COMPLETE PRINCIPAL OFFICE ADDRESS: 2/F DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City		FAX NUMBER: 888-3955/816-7185
COMPLETE BUSINESS ADDRESS: 2/F DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City		TELEPHONE NUMBER(S): 888-3555
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: Sycip Gorres Velayo & Company / Mr. Jessie D. Cabaluna	SEC ACCREDITATION NUMBER (if applicable): N/A	GEOGRAPHICAL CODE: N/A
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To engage in mining and coal exploration.	INDUSTRY CLASSIFICATION: Coal Mining	

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
N/A	N/A	N/A
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
N/A	N/A	N/A

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SEMIRARA MINING CORPORATION

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	Common	1,000,000,000	1.00	1,000,000,000.00
TOTAL		1,000,000,000	TOTAL P1.00	1,000,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	622	Common	196,982,182		1.00	196,982,182.00	70.97
TOTAL			196,982,182	TOTAL	TOTAL P1.00	196,982,182.00	70.97

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
British	1	Common	150		1.00	150.00	0.00
Other Alien	1	Common	80,590,468		1.00	80,590,468.00	29.03
Percentage of Foreign Equity :			TOTAL 80,590,618	TOTAL	TOTAL P	80,590,618.00	29.03
TOTAL SUBSCRIBED						P 277,572,800.00	100.00

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	622	Common	196,982,182	1.00	196,982,182.00	70.97
TOTAL			196,982,182	TOTAL P	196,982,182.00	70.97

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
British	1	Common	150	1.00	150.00	0.00
Other Alien	1	Common	80,590,468	1.00	80,590,468.00	29.03
29.03 %			TOTAL 80,590,618	TOTAL P	80,590,618.00	29.03
TOTAL PAID-UP					P 277,572,800.00	100.00

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

SEMIRARA MINING CORPORATION

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
1. David M. Consunji, Filipino 4688 Pasay Rd., Dasmarinas Vill., Makati City	N	C	Y	Chairman		113-322-093 Filipino
2. Isidro A. Consunji, Filipino 7 Bauhinia cor. Instia Rd., South Forbes Park, Makati City	N	M	Y	Vice-Chairman & CEO	N/C	100-985-420 Filipino
3. Victor A. Consunji, Filipino 4688 Pasay Rd., Dasmarinas Vill., Makati City	N	M	Y	President & COO	A/M	100-985-438 Filipino
4. Cesar A. Buenaventura, Filipino 27 Kasiyahan Homes, 58 Mckinley Rd., Forbes Park, Makati City	N	M	Y	N/A		121-507-656 Filipino
5. Jorge A. Consunji, Filipino 1183 Pasay Road, Dasmarinas Village, Makati City	N	M	Y	N/A		110-929-728 Filipino
6. Herbert M. Consunji, Filipino Unit 1404 A. Ritz Tower Condo., Ayala Ave., Makati City	N	M	Y	N/A	C/M	110-929-710 Filipino
7. Ma. Cristina C. Gotianun, Filipino 1296 Gladiola St., Dasmarinas Village, Makati City	N	M	Y	VP-Admin./Compliance Ofcr.	C/C	163-777-902 Filipino
8. Victor M. Macalincag, Filipino 31 Don Vicente Ave., Corinthian Gardens, Quezon City	N	I	Y	N/A	N/M C/M A/C	107-018-314 Filipino
9. Federico E. Puno, Filipino 30 Norway St., Loyola Grand Villas, Quezon City	N	I	Y	N/A	N/M A/M	107-330-944 Filipino
10. Ma. Edwina C. Laperal, Filipino 4688 Pasay Rd., Dasmarinas Vill., Makati City	N	M	Y	N/A		110-929-743 Filipino
11. George G. San Pedro, Filipino 375 San Antonio Ave., Pasig City	N	M	Y	VP-Optn./Res. Mgr.		111-020-152 Filipino
12. Nestor D. Dadivas, Filipino Unit 3706, East Tower, Pioneer Highlands Condo., Pioneer St., Mandaluyong City	N		N	CFO		123-519-032 Filipino
13. George B. Baquiran, Filipino 38 Marilag St., UP Village, Diliman, Quezon City	N		N	VP-Special Projects		4837-502-6 Filipino
14. John R. Sadullo, Filipino Unit 3B, Ongcapin Bldg., 901 Busilak cor. Bumatay Sts., Mandaluyong City	N		N	Corporate Secretary		912-202-759 Filipino
15. Jaime B. Garcia 1845 2-E Paco Pandana Twnhse., Paz Mendoza, Paco, Manila	N		Y	VP-Procurement & Logistics		110-957-265 Filipino

INSTRUCTIONS:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SEMIRARA MINING CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 624 **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 41**

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php6,111,456,918.00 (December 31, 2008)

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1. DMCI Holdings, Inc. Filipino 3/F, Dacon Bldg., 2281 Pasong Tamo Ext., Makati City	Common	156,706,785	156,706,785.00	56.46%	156,706,785.00	004-703-376
	TOTAL	156,706,785	156,706,785.00			
2. PCD Nominee Corp. (NF) Non-Filipino 6767 Grd. Flr., Makati Stock Exchange, Ayala Avenue, Makati City	Common	80,590,468	80,590,468.00	29.03%	80,590,468.00	004-774-849-000
	TOTAL	80,590,468	80,590,468.00			
3. PCD Nominee Corp. Filipino G/F MSE Bldg., 6767 Ayala Avenue, Makati City	Common	22,769,682	22,769,682.00	8.20%	22,769,682.00	004-774-849-000
	TOTAL	22,769,682	22,769,682.00			
4. National Development Company Filipino NDC Bldg., 116 Tordesillas St., Salcedo Village, Makati City	Common	11,364,658	11,364,658.00	4.09%	11,364,658.00	000-164-120-000
	TOTAL	11,364,658	11,364,658.00			
5. Dacon Corporation Filipino 2/F DMCI Plaza Bldg., 2281 Pasong Tamo Ext., Makati City	Common	5,253,025	5,253,025.00	1.89%	5,253,025.00	000-343-118
	TOTAL	5,253,025	5,253,025.00			
6. Privatization & Management Office Filipino North Davao Mining Corp. Bldg., 104 Gamboa St., Legaspi Vill., Makati	Common	769,450	769,450.00	0.28%	769,450.00	209-203-483
	TOTAL	769,450	769,450.00			
7. Mr. Jaime B. Garcia Filipino 1845 2-E Paco Pandana Townhouse, Paz Mendoza, Paco Manila	Common	40,030	40,030.00	0.01%	40,030.00	110-957-265
	TOTAL	40,030	40,030.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			277,494,098.00		277,494,098.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

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STOCK CORPORATION

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CORPORATE NAME: SEMIRARA MINING CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 624 **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 41**

TOTAL ASSETS BASED ON LATEST AUDITED FS: Php6,111,456,918.00 (December 31, 2008)

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
15. Ms. Antoinette Marie Amatong Filipino Synovate, 1701 West Tower, PSE, Ortigas Center, Pasig City	Common	2,700	2,700.00	0.00%	2,700.00	236-345-019
	TOTAL	2,700	2,700.00			
16. Mr. Joseph S. Arica Filipino 349 P. Justo Street, Caridad, Cavite	Common	2,000	2,000.00	0.00%	2,000.00	121-879-005
	TOTAL	2,000	2,000.00			
17. Mr. Miguel DC Marana Filipino 194-E Don Toribio St., Tetuan, Zamboanga City 7000	Common	1,200	1,200.00	0.00%	1,200.00	241-338-761
	TOTAL	1,200	1,200.00			
18. Mr. Exequiel Garcia Filipino 301 Agno St., New Alabang Vill., Muntinlupa	Common	1,020	1,020.00	0.00%	1,020.00	
	TOTAL	1,020	1,020.00			
19. Mr. Gregorio Madera Filipino Century Mktg., J. Catolico St., Gen. Santos City	Common	1,000	1,000.00	0.00%	1,000.00	
	TOTAL	1,000	1,000.00			
20. Mr. Rolando I. Pattugalan Filipino ISAFF, Camp Aguinaldo, Quezon City	Common	760	760.00	0.00%	760.00	
	TOTAL	760	760.00			
21. OTHERS (Indicate the number of the remaining stockholders) - 604	Common	24,592	24,592.00	0.01%	24,592.00	
	TOTAL	24,592	24,592.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			33,272.00			
TOTAL AMOUNT OF PAID-UP CAPITAL					33,272.00	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: SEMIRARA MINING CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	N/A	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	N/A	N/A	
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A	
1.5 OTHERS	N/A	N/A	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
	N/A	N/A	
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
	19,302,200	6.95%	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	1,110,291,200.00	February 18, 2008	
5.2 STOCK	N/A	N/A	
5.3 PROPERTY	N/A	N/A	
TOTAL			
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
N/A	N/A	N/A	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	N/A	N/A	N/A
DATE ISSUED:	N/A	N/A	N/A
DATE STARTED OPERATIONS:	N/A	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
	10		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I,

JOHN R. SADULLO,
(NAME)

Corporate Secretary
(POSITION)

OF THE ABOVE-MENTIONED

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF (8) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS _____ DAY OF MAY, 2009 IN MAKATI CITY.

JOHN R. SADULLO
SIGNATURE

SUBSCRIBED AND SWORN TO BEFORE ME IN _____ CITY/PROVINCE, PHILIPPINES ON _____, AFFIANT PERSONALLY APPEARED BEFORE ME AND SATISFACTORILY PROVEN TO ME HIS IDENTITY THRU HIS PHILIPPINE PASSPORT WITH PASSPORT NO. WW0173800 VALID UNTIL SEPTEMBER 8, 2012, AND THAT HE IS THE SAME PERSON WHO PERSONALLY SIGNED BEFORE ME THE FOREGOING GENERAL INFORMATION SHEET AND ACKNOWLEDGED THAT HE EXECUTED THE SAME.

DOC. NO: _____ :
PAGE NO. _____ :
BOOK NO. _____ :
SERIES OF _____ :

NOTARY PUBLIC FOR _____ CITY/PROVINCE
Notarial Commission No. _____
Commission expires on December 31, _____
Roll of Attorney Number _____
PTR No. _____
IBP No. _____
Office Address: _____